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THE LABOR MARKET REPORT

TENNESSEE

A MONTHLY PUBLICATION OF THE TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY AFFILIATED WITH THE U.S. DEPARTMENT OF LABOR

DATA FOR NOVEMBER 1983

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

	November 1982				Revised October 1983				Preliminary November 1983			
	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate	Labor Force	Emp.	Unemp.	Rate
U. S.	110,855,000	99,379,000	11,476,000	10.4	112,042,000	102,659,000	9,383,000	8.4	112,147,000	103,018,000	9,129,000	8.1
TENNESSEE	2,123,500	1,872,800	250,700	11.8	2,209,100	1,999,400	209,700	9.5	2,214,400	1,997,400	217,000	9.8
SMSA AREAS:												
CHATTANOOGA	196,500	177,900	18,600	9.5	201,200	182,700	18,500	9.2	201,800	183,500	18,300	9.1
KNOXVILLE	232,300	210,000	22,300	9.6	238,100	217,300	20,800	8.7	239,900	218,300	21,600	9.0
MEMPHIS	402,100	362,900	39,200	9.7	409,700	373,600	36,100	8.8	411,100	374,200	36,900	9.0
NASHVILLE	442,800	405,700	37,100	8.4	450,300	419,900	30,400	6.8	453,400	422,000	31,400	6.9
TRI-CITIES	185,800	163,600	22,200	11.9	195,600	177,200	18,400	9.4	196,200	177,900	18,300	9.3

Tennessee's Unemployment Rate Rises

According to the Current Population Survey (CPS), Tennessee's unemployment rate increased 0.3 percentage points to 9.8 percent. The labor force increased 0.2 percent to 2,214,400, the highest ever recorded in Tennessee. Employment decreased 2,000 or 0.1 percent while unemployment increased 7,300 or 3.5 percent. The U.S. rate continued to decrease for the fifth consecutive month. The U.S. rate was 8.1 percent for November.

Nonagricultural employment increased 6,800 or 0.4 percent. Increases were recorded in both the manufacturing and nonmanufacturing sectors. Manufacturing industries that reported the largest increases were stone, clay and glass (+1,800 or 13.5 percent) and electrical machinery (+700 or 1.7 percent). The largest gains in nonmanufacturing occurred in trade (+4,600 or 1.3 percent) and state and local government (1,800 or 0.8 percent). Major employment decreases were reported in transportation, communications, and public utilities (-1,500 or 1.8 percent) and services (-1,000 or 0.3 percent).

Across the state, the unemployment rate increased in 54 counties, decreased in 34 counties and remained unchanged in 7 counties. Williamson County had the lowest unemployment rate of 5.5 percent and Cocke County had the highest rate of 24.1 percent.

LAMAR ALEXANDER, GOVERNOR **THOMAS L. YOUNT, COMMISSIONER**

For additional information write Joe S. Cummings, Chief of Research and Statistics, Department of Employment Security, Nashville, Tn. 37219

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	November 1982	October 1983	November 1983	Net Change Nov. 1982 to Nov. 1983	Net Change Oct. 1983 to Nov. 1983
TOTAL	1,673.1	1,713.2	1,720.0	+46.9	+6.8
Manufacturing	456.7	482.7	485.2	+28.5	+2.5
Durable Goods	195.9	212.9	215.3	+19.4	+2.4
Lumber	15.2	17.0	16.8	+1.6	-0.2
Furniture and Fixtures	20.4	21.5	21.6	+1.2	+0.1
Stone, Clay & Glass	12.1	13.3	15.1	+3.0	+1.8
Primary Metal Industries	15.6	16.8	16.9	+1.3	+0.1
Fabricated Metal Products	28.8	29.7	29.5	+0.7	-0.2
Nonelectrical Machinery	29.0	32.0	31.8	+2.8	-0.2
Electrical Machinery	36.7	40.5	41.2	+4.5	+0.7
Transportation Equipment	21.2	23.9	24.2	+3.0	-0.3
Precision Instruments & Ordnance	7.2	7.6	7.5	+0.3	-0.1
Miscellaneous Manufacturing	9.7	10.6	10.5	+0.8	-0.1
Nondurable Goods	260.8	269.8	270.0	+9.2	+0.2
Food Products	38.5	37.9	37.6	-0.9	-0.3
Meat Products	7.1	6.9	6.6	-0.5	-0.3
Dairy Products	3.4	3.6	3.6	+0.2	0.0
Tobacco	1.3	1.3	1.3	0.0	0.0
Textile Mills	24.9	26.5	26.6	+1.7	+0.1
Knitting Mills	11.7	12.4	12.4	+0.7	0.0
Yarn & Thread Mills	2.2	2.3	2.3	+0.1	0.0
Apparel	63.9	68.8	69.2	+5.3	+0.4
Paper	15.3	15.9	15.1	-0.2	-0.8
Printing & Publishing	27.0	27.9	28.5	+1.5	+0.6
Chemicals	53.7	54.1	54.1	+0.4	0.0
Ind. Inorganic & Organic Chem.	22.7	22.5	22.6	-0.1	+0.1
Petroleum Refining, Etc.	0.6	0.7	0.7	-0.1	0.0
Rubber	19.1	20.1	20.2	+1.1	+0.1
Leather	16.5	16.6	16.7	+0.2	+0.1
Nonmanufacturing	1,216.4	1,230.5	1,234.8	+18.4	+4.3
Mining	9.8	9.2	9.2	-0.6	0.0
Construction	70.4	70.5	71.8	+1.4	+1.3
Trans., Comm. & Public Utilities	82.0	85.4	83.9	+1.9	-1.5
Trade	367.9	366.0	370.6	+2.7	+4.6
Wholesale Trade	100.8	97.4	97.9	-2.9	+0.5
Wholesale Durable Goods	55.7	55.1	55.3	+0.4	+0.2
Wholesale Nondurable Goods	45.1	42.3	42.6	-2.5	+0.3
Retail Trade	267.1	268.6	272.7	+5.6	+4.1
Retail General Merchandise	40.2	38.7	41.0	+0.8	+2.3
Finance, Insurance & Real Estate	79.4	79.5	79.5	+0.1	0.0
Banking	26.8	26.8	26.8	0.0	0.0
Insurance Carriers	20.2	19.0	18.8	-1.4	-0.2
Services	309.9	320.5	319.5	+9.6	-1.0
Government	297.0	299.4	300.3	+3.3	+0.9
Federal	62.7	62.7	61.8	-0.9	-0.9
State & Local	234.3	236.7	238.5	+4.2	+1.8

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

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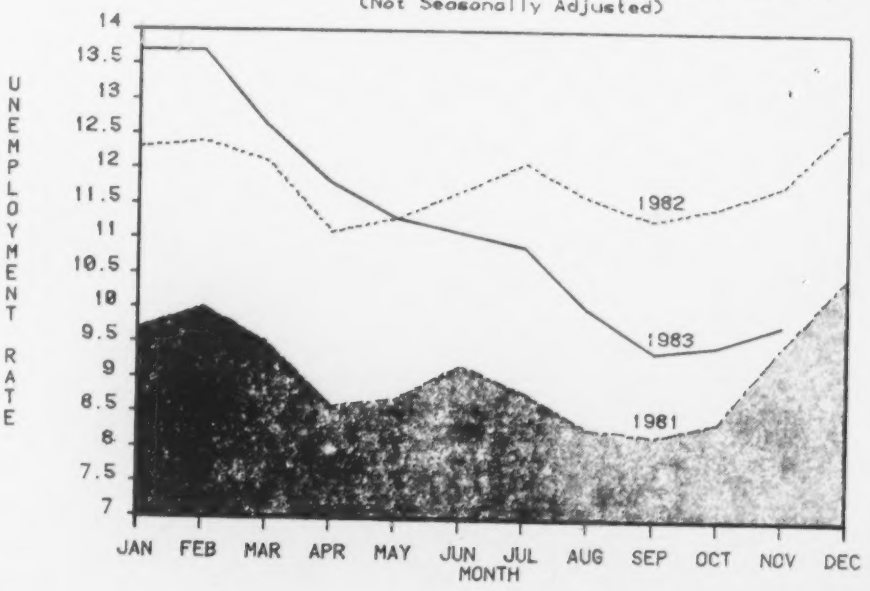
HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Nov. 1982	Average Weekly Earnings Oct. 1983	Average Weekly Earnings Nov. 1983	Average Weekly Hours Nov. 1982	Average Weekly Hours Oct. 1983	Average Weekly Hours Nov. 1983	Average Hourly Earnings Nov. 1982	Average Hourly Earnings Oct. 1983	Average Hourly Earnings Nov. 1983
All Manufacturing	$287.96	$309.55	$310.08	39.5	41.0	40.8	$7.29	$7.55	$7.60
Durable Goods	304.31	323.46	322.32	40.2	41.1	40.8	7.57	7.87	7.90
Lumber & Wood Prod.	213.47	225.20	222.88	39.9	40.0	39.8	5.35	5.63	5.60
Furniture & Fixtures	232.46	249.20	255.73	39.2	40.0	40.4	5.93	6.23	6.33
Stone,Clay & Glass Prod.	371.77	390.93	399.90	41.4	42.4	43.0	8.98	9.22	9.30
Primary Metal Prod.	409.02	445.36	447.99	40.1	41.7	41.1	10.20	10.68	10.90
Fabricated Metal Prod.	328.75	336.84	327.92	41.3	42.0	41.3	7.96	8.02	7.94
Machinery, Incl. Elect.	283.54	313.05	306.18	39.6	41.3	40.5	7.16	7.58	7.56
Instru. & Related Prod.	261.49	288.76	301.76	39.5	40.5	41.0	6.62	7.13	7.36
Nondurable Goods	275.34	297.66	299.39	39.0	41.0	40.9	7.06	7.26	7.32
Food & Kindred Prod.	292.96	300.23	303.00	38.7	39.4	39.3	7.57	7.62	7.71
Textile Mill Prod.	228.10	256.44	257.90	40.3	43.1	43.2	5.66	5.95	5.97
Apparel	182.77	189.53	192.45	37.3	38.6	38.8	4.90	4.91	4.96
Paper & Allied Prod.	405.02	451.25	464.69	42.5	47.5	46.1	9.53	9.50	10.08
Chemical & Allied Prod.	385.92	413.17	415.42	40.2	41.4	41.5	9.60	9.98	10.01
Rubber & Plastic Prod.	326.00	371.92	380.84	40.0	42.7	42.6	8.15	8.71	8.94
Leather & Leather Prod.	204.66	216.86	211.63	37.9	39.5	38.2	5.40	5.49	5.54

TENNESSEE UNEMPLOYMENT RATES: 1981, 1982, and 1983
(Not Seasonally Adjusted)



CHATTANOOGA SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	November 1982	October 1983	November 1983	Net Change Nov. 1982 to Nov. 1983	Net Change Oct. 1983 to Nov. 1983
TOTAL	164.8	165.9	167.0	+2.2	+1.1
Manufacturing	43.2	42.7	42.8	-0.4	+0.1
Durable Goods	17.5	17.3	17.5	0.0	+0.2
Lumber (except furniture)	0.5	0.4	0.4	-0.1	0.0
Stone, Clay and Glass	1.4	1.3	1.3	-0.1	0.0
Primary Metals	4.4	4.7	4.7	+0.3	0.0
Fabricated Metal Products	5.8	4.8	4.8	-1.0	0.0
Machinery (except elect.)	2.2	2.5	2.6	+0.4	+0.1
All Other	3.2	3.6	3.7	+0.5	+0.1
Nondurable Goods	25.7	25.4	25.3	-0.4	-0.1
Food Products	5.5	5.5	5.5	0.0	0.0
Textile Mill Products	10.3	10.2	10.2	-0.1	0.0
Knitting Mills	2.7	2.9	2.9	+0.2	0.0
Apparel	1.1	1.3	1.2	+0.1	-0.1
Paper Products	1.1	1.2	1.2	+0.1	0.0
Printing and Publishing	1.9	1.9	1.9	0.0	0.0
Chemicals	4.4	3.9	3.9	-0.5	0.0
All Other	1.4	1.4	1.4	0.0	0.0
Nonmanufacturing	121.6	123.2	124.2	+2.6	+1.0
Mining	1.4	1.4	1.3	-0.1	-0.1
Construction	6.1	7.0	7.2	+1.1	+0.2
Trans., Comm. and Public Util.	7.3	7.1	7.1	-0.2	0.0
Trade	35.8	36.6	37.3	+1.5	+0.7
Wholesale Trade	8.6	8.6	8.7	+0.1	+0.1
Wholesale Durable Goods	5.4	5.4	5.4	0.0	0.0
Wholesale Nondurable Goods	3.2	3.2	3.3	+0.1	+0.1
Retail Trade	27.2	27.0	28.6	+1.4	+0.6
Finance, Ins. and Real Estate	10.1	10.9	10.9	+0.8	0.0
Service	28.9	28.6	28.7	-0.2	+0.1
Government	32.0	31.6	31.7	-0.3	+0.1
Federal	8.9	8.7	8.5	-0.4	-0.2
State and Local	23.1	22.9	23.2	+0.1	+0.3

Includes Hamilton, Marion, Sequatchie Counties, Tennessee and Catoosa, Dade, Walker Counties, Georgia.

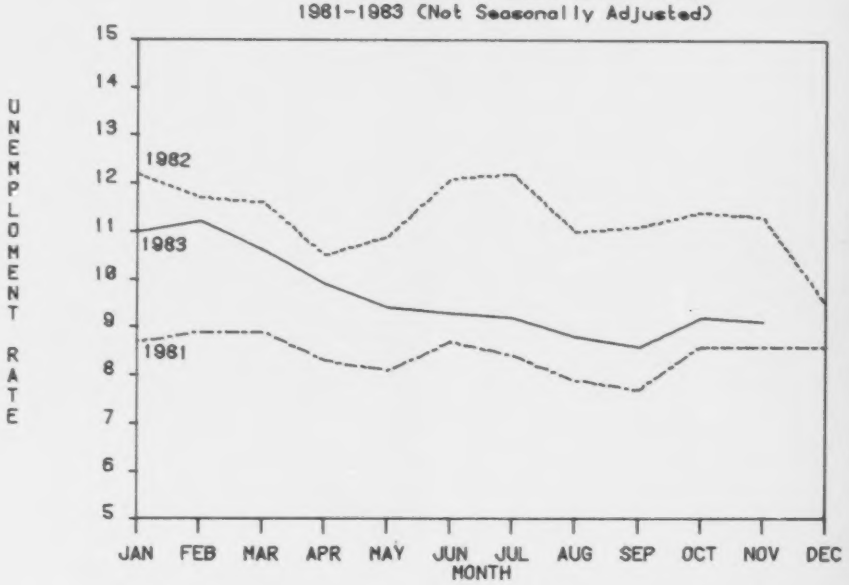
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The Chattanooga SMSA experienced a gain in nonagricultural employment. Increases were reported in manufacturing as well as nonmanufacturing industries. The labor force and employment also increased. The unemployment rate in the Chattanooga SMSA decreased 0.1 percentage point to 9.1 percent. Average weekly earnings decreased in November compared to the previous month.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Nov. 1982	Average Weekly Earnings Oct. 1983	Average Weekly Earnings Nov. 1983	Average Weekly Hours Nov. 1982	Average Weekly Hours Oct. 1983	Average Weekly Hours Nov. 1983	Average Hourly Earnings Nov. 1982	Average Hourly Earnings Oct. 1983	Average Hourly Earnings Nov. 1983
All Manufacturing	$289.44	$307.10	$304.30	40.2	42.3	41.8	$7.20	$7.26	$7.28
Durable Goods	333.34	352.28	341.12	40.9	42.7	41.6	8.15	8.25	8.20
Stone,Clay & Glass Prod.	366.15	393.98	402.27	38.3	38.4	39.4	9.56	10.26	10.21
Iron & Steel Foundries	302.54	329.64	315.84	40.5	41.0	37.6	7.47	8.04	8.40
Fab. Metal Prod.	424.07	433.60	398.35	43.9	44.2	41.8	9.66	9.81	9.53
Machinery, Exc. Elect.	311.36	451.16	453.96	40.7	52.4	52.3	7.65	8.61	8.68
Nondurable Goods	259.89	275.94	279.30	39.8	42.0	42.0	6.53	6.57	6.65
Textile Mill Prod.	223.39	240.38	241.38	41.6	45.1	44.7	5.37	5.33	5.40
Knitting Mills	192.32	192.78	200.38	39.9	40.5	41.4	4.82	4.76	4.84
Paper & Allied Prod.	321.92	371.83	414.49	41.7	43.9	45.8	7.72	8.47	9.05
Chem. & Allied Prod.	395.76	411.23	416.56	40.8	41.0	41.0	9.70	10.03	10.16

CHATTANOOGA SMSA UNEMPLOYMENT RATE
1981-1983 (Not Seasonally Adjusted)



KNOXVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	November 1982	October 1983	November 1983	Net Change Nov. 1982 to Nov. 1983	Net Change Oct. 1983 to Nov. 1983
TOTAL	203.6	204.2	205.2	+1.6	+1.0
Manufacturing	48.7	49.5	49.9	+1.2	+0.4
Durable Goods	14.7	14.9	15.1	+0.4	+0.2
Lumber (except furniture)	1.2	1.6	1.6	+0.4	0.0
Furniture and Fixtures	0.4	0.4	0.4	0.0	0.0
Stone, Clay and Glass	1.0	1.1	1.1	+0.1	0.0
Machinery (except elect.)	2.5	2.3	2.4	-0.1	+0.1
All Other	9.6	9.5	9.6	0.0	+0.1
Nondurable Goods	34.0	34.6	34.8	+0.8	+0.2
Food Products	4.0	3.8	3.8	-0.2	0.0
Textile Mill Products	2.4	2.5	2.5	+0.1	0.0
Apparel	6.7	7.0	7.0	+0.3	0.0
Printing and Publishing	2.2	2.3	2.4	+0.2	+0.1
All Other	18.7	19.0	19.1	+0.4	+0.1
Nonmanufacturing	154.9	154.7	155.3	+0.4	+0.6
Mining	1.5	1.3	1.3	-0.2	0.0
Construction	9.2	11.1	11.2	+2.0	+0.1
Trans., Comm. and Public Util.	8.0	7.5	7.6	-0.4	+0.1
Trade	45.1	44.8	45.5	+0.4	+0.7
Wholesale Trade	11.5	11.6	11.6	+0.1	0.0
Wholesale Durable Goods	7.3	7.2	7.2	-0.1	0.0
Wholesale Nondurable Goods	4.2	4.4	4.4	+0.2	0.0
Retail Trade	33.6	33.2	33.9	+0.3	+0.7
Finance, Ins. and Real Estate	8.9	8.1	8.2	-0.7	+0.1
Service	37.7	37.7	37.6	-0.1	-0.1
Government	44.5	44.2	43.9	-0.6	-0.3
Federal	8.8	9.4	9.1	+0.3	-0.3
State and Local	35.7	34.8	34.8	-0.9	0.0

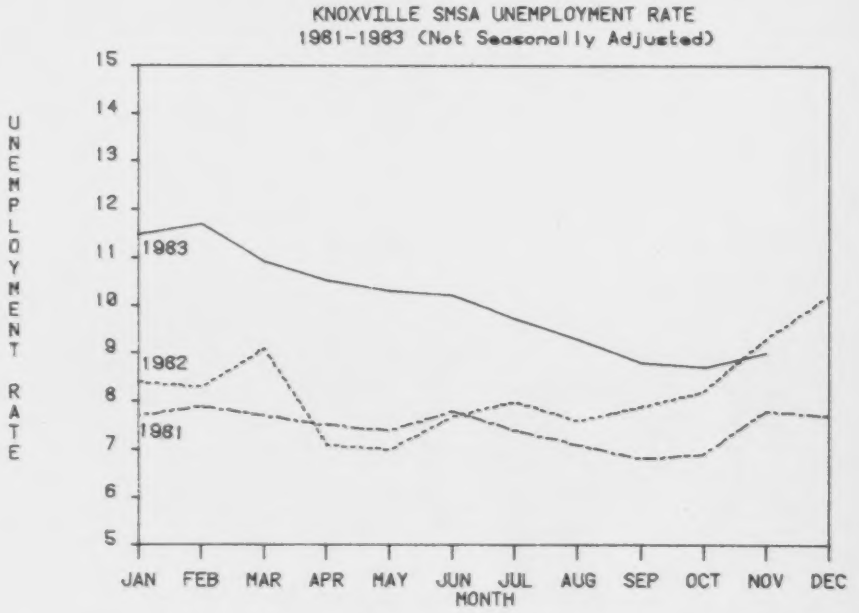
Includes Anderson, Blount, Knox and Union Counties, Tennessee and all of Oak Ridge.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

Industries in the Knoxville SMSA reported a net gain in nonagricultural employment. Service and government were the only industries that reported losses since October. All other industries experienced gains or remained stable. The labor force and employment also increased. The unemployment rate in the SMSA increased to 9.0 percent. Average weekly earnings increased in November.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Nov. 1982	Average Weekly Earnings Oct. 1983	Average Weekly Earnings Nov. 1983	Average Weekly Hours Nov. 1982	Average Weekly Hours Oct. 1983	Average Weekly Hours Nov. 1983	Average Hourly Earnings Nov. 1982	Average Hourly Earnings Oct. 1983	Average Hourly Earnings Nov. 1983
All Manufacturing	$335.81	$360.74	$367.09	39.6	40.9	41.2	$8.48	$8.82	$8.91
Durable Goods	368.34	398.16	403.32	40.3	42.0	42.1	9.14	9.48	9.58
Stone,Clay & Glass Prod.	400.93	409.73	414.06	38.7	38.8	40.2	10.36	10.56	10.30
Machinery, Exc. Elec.	328.10	332.93	324.09	44.7	40.8	39.0	7.34	8.16	8.31
Nondurable Goods	315.17	336.07	343.07	39.2	40.2	40.6	8.04	8.36	8.45
Food & Kindred Prod.	260.12	271.10	272.90	40.9	41.2	41.1	6.36	6.58	6.64
Textile Mill Prod.	217.42	215.59	238.88	42.3	41.3	45.5	5.14	5.22	5.25
Apparel & Oth. Tex. Prod.	214.23	228.60	239.40	37.0	38.1	37.7	5.79	6.00	6.35



MEMPHIS SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	November 1982	October 1983	November 1983	Net Change Nov. 1982 to Nov. 1983	Net Change Oct. 1983 to Nov. 1983
TOTAL	346.5	346.5	347.3	+0.8	+0.8
Manufacturing	52.7	52.2	52.0	-0.7	-0.2
Durable Goods	22.5	22.8	22.9	+0.4	+0.1
Lumber (except furniture)	2.5	2.5	2.5	0.0	0.0
Sawmills and Planing Mills	1.1	1.1	1.1	0.0	0.0
Furniture and Fixtures	2.7	2.6	2.6	-0.1	0.0
Fabricated Metal Products	4.6	4.8	4.8	+0.2	0.0
Nonelectrical Machinery	3.4	3.7	3.8	+0.4	+0.1
Electricial Machinery	3.0	2.9	3.0	0.0	+0.1
All Other	6.3	6.3	6.2	-0.1	-0.1
Nondurable Goods	30.2	29.4	29.1	-1.1	-0.3
Food Products	8.2	8.2	8.2	0.0	0.0
Bakery Products	1.3	1.1	1.1	-0.2	0.0
Apparel	1.9	2.0	2.0	+0.1	0.0
Paper Products	5.5	5.8	5.6	+0.1	-0.2
Printing and Publishing	4.1	4.1	4.1	0.0	0.0
Chemicals	6.8	6.7	6.7	-0.1	0.0
All Other	3.7	2.6	2.5	-1.2	-0.1
Nonmanufacturing	293.8	294.3	295.3	+1.5	+1.0
Mining	0.1	0.2	0.2	+0.1	0.0
Construction	11.8	11.9	11.9	+0.1	0.0
Trans., Comm. and Public Util.	25.9	25.4	25.4	-0.5	0.0
Trade	95.2	95.1	96.0	+0.8	+0.9
Wholesale	31.4	31.3	31.3	-0.1	0.0
Wholesale Durable Goods	18.1	18.1	18.1	0.0	0.0
Wholesale Nondurable Goods	13.3	13.2	13.2	-0.1	0.0
Retail	63.8	63.8	64.7	+0.9	+0.9
Finance, Ins. and Real Estate	19.6	20.4	20.3	+0.7	-0.1
Service	78.7	79.2	79.2	+0.5	0.0
Government	62.5	62.1	62.3	-0.2	+0.2
Federal	15.2	15.1	15.1	-0.1	0.0
State and Local	47.3	47.0	47.2	-0.1	+0.2

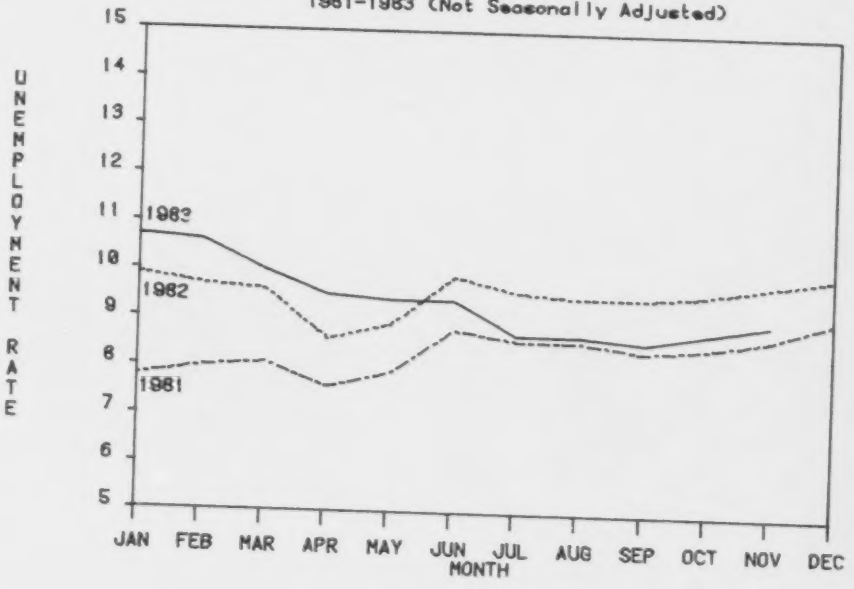
Includes Shelby and Tipton Counties, Tennessee and Crittendon County, Arkansas.
1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The unemployment rate in the Memphis SMSA increased to 9.0 percent, a change of 0.2 percentage points. Nonagricultural employment increased but employment increases in nonmanufacturing industries were responsible for most of the gains. Average weekly earnings decreased in November.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings Nov. 1982	Average Weekly Earnings Oct. 1983	Average Weekly Earnings Nov. 1983	Average Weekly Hours Nov. 1982	Average Weekly Hours Oct. 1983	Average Weekly Hours Nov. 1983	Average Hourly Earnings Nov. 1982	Average Hourly Earnings Oct. 1983	Average Hourly Earnings Nov. 1983
All Manufacturing	$317.60	$341.88	$337.02	39.9	42.0	41.2	$7.96	$8.14	$8.18
Durable Goods	277.99	313.81	313.81	39.6	41.4	41.4	7.02	7.58	7.58
Lumber & Wood Prod.	256.62	225.78	252.89	42.0	41.2	41.8	6.11	5.48	6.05
Furniture & Fixtures	215.72	224.97	194.04	39.8	39.4	36.0	5.42	5.71	5.39
Nondurable Goods	352.48	367.62	360.04	40.1	42.5	41.1	8.79	8.65	8.76
Food & Kindred Prod.	319.96	346.53	353.81	38.0	39.2	39.4	8.42	8.84	8.98
Paper & Allied Prod.	398.61	429.02	407.52	45.4	49.2	46.1	8.78	8.72	8.84
Chem. & Allied Prod.	444.02	450.84	432.83	42.9	44.2	41.9	10.35	10.20	10.33

MEMPHIS SMSA UNEMPLOYMENT RATE
1981-1983 (Not Seasonally Adjusted)



NASHVILLE SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	November 1982	October 1983	November 1983	Nov. 1982 to Nov. 1983	Oct. 1983 to Nov. 1983
TOTAL	367.5	367.9	370.2	+2.7	+2.3
Manufacturing	75.6	79.5	79.5	+3.9	0.0
Durable Goods	37.4	41.0	41.1	+3.7	+0.1
Lumber (except furniture)	1.5	1.8	1.9	+0.4	+0.1
Furniture and Fixtures	3.6	3.7	3.6	0.0	-0.1
Fabricated Metal Products	6.3	6.2	6.2	-0.1	0.0
Machinery	11.2	12.2	12.3	+1.1	+0.1
Transportation Equipment	8.4	10.2	10.2	+1.8	0.0
All Other	6.4	6.9	6.9	+0.5	0.0
Nondurable Goods	38.2	38.5	38.4	+0.2	-0.1
Food Products	7.4	7.3	7.2	-0.2	-0.1
Textile Mill Products	1.5	1.7	1.8	+0.3	+0.1
Apparel	4.5	4.7	4.6	+0.1	-0.1
Printing and Publishing	10.9	10.6	10.7	-0.2	+0.1
Petroleum and Rubber	3.1	3.3	3.3	+0.2	0.0
Leather	4.7	4.7	4.7	0.0	0.0
All Other	6.1	6.2	6.1	0.0	-0.1
Nonmanufacturing	291.9	288.4	290.7	-1.2	+2.3
Construction	18.7	20.3	20.3	+1.6	0.0
Trans., Comm. & Public Util.	19.1	18.3	18.3	-0.8	0.0
Trade	88.0	85.8	87.2	-0.8	+1.4
Wholesale	22.2	23.1	23.6	+1.4	+0.5
Wholesale Durable Goods	13.2	14.1	14.3	+1.1	+0.2
Wholesale Nondurable Goods	9.0	9.0	9.3	+0.3	+0.3
Retail Trade	65.8	62.7	63.6	-2.2	+0.9
Finance, Ins. and Real Estate	25.2	24.9	24.9	-0.3	0.0
Service and Miscellaneous	80.2	79.1	79.8	-0.4	+0.7
Government	60.7	60.0	60.2	-0.5	+0.2
Federal	8.8	8.9	8.9	+0.1	0.0
State and Local	51.9	51.1	51.3	-0.6	+0.2

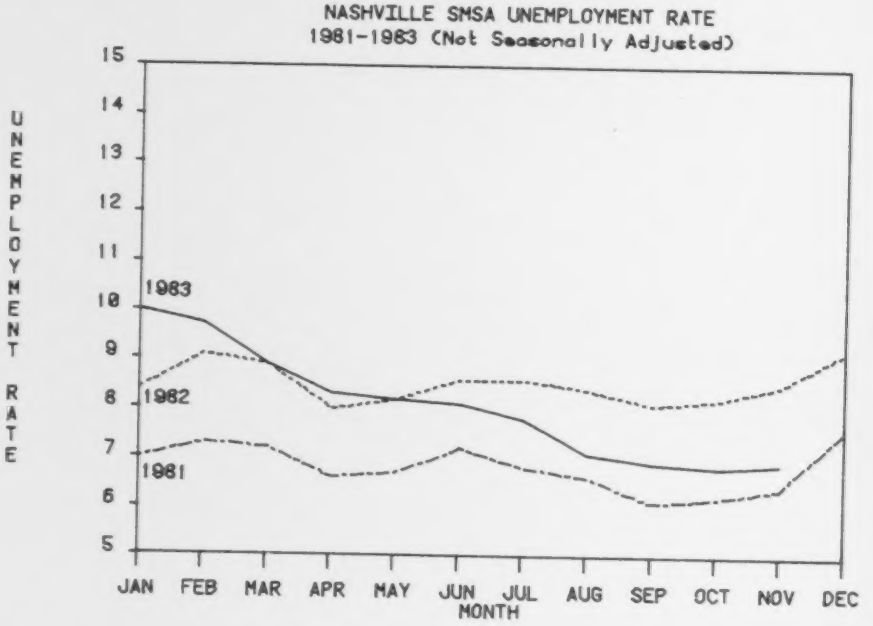
Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson Counties, Tennessee.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

The Nashville SMSA had the lowest unemployment rate of the SMSA's. The rate was 6.9 percent, which was an increase 0.1 percentage points. Nonagricultural employment increased in November. Nonmanufacturing industries showed increases or remained stable in November. Decreases as well as increases in employment were reported in the manufacturing sector.

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Weekly Earnings		
	Nov. 1982	Oct. 1983	Nov. 1983	Nov. 1982	Oct. 1983	Nov. 1983	Nov. 1982	Oct. 1983	Nov. 1983
All Manufacturing	$323.60	$349.40	$351.52	40.0	41.3	41.6	$8.09	$8.46	$8.45
Durable Goods	332.29	363.19	367.57	39.7	40.9	41.3	8.37	8.88	8.90
Nondurable Goods	313.53	331.89	331.80	40.3	41.8	42.0	7.78	7.94	7.90
Food & Kindred Prod.	355.31	355.24	364.22	41.9	41.5	42.5	8.48	8.56	8.57
Printing & Publishing	344.80	359.87	355.14	40.0	41.7	41.2	8.62	8.63	8.62



TRI-CITIES SMSA

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

INDUSTRY	November 1982	October 1983	November 1983	Net Change Nov. 1982 to Nov. 1983	Net Change Oct. 1983 to Nov. 1983
TOTAL	129.5	136.9	138.1	+8.6	+1.2
Manufacturing	48.7	52.2	52.5	+3.8	+0.3
Durable Goods	16.9	20.9	21.0	+4.1	+0.1
Lumber and Wood Products & Furniture and Fixtures	1.3	1.6	1.6	+0.3	0.0
Stone, Clay and Glass	1.9	2.3	2.3	+0.4	0.0
Primary Metals & Fabricated Metal Products	4.1	4.6	4.6	+0.5	0.0
All Other Durable Goods	9.6	12.4	12.5	+2.9	+0.1
Nondurable Goods	31.8	31.3	31.5	-0.3	+0.2
Food Products	3.1	3.0	3.0	-0.1	0.0
Textile Mill Products	2.5	2.4	2.5	0.0	+0.1
Apparel	4.1	3.9	4.1	0.0	+0.2
Paper and Allied Products & Printing and Publishing	6.0	5.7	5.6	-0.4	-0.1
All Other Nondurable Goods	16.1	16.3	16.3	+0.2	0.0
Nonmanufacturing	80.8	84.7	85.6	+4.8	+0.9
Construction	5.8	6.3	6.4	+0.6	+0.1
Trans., Comm. and Public Util.	5.0	4.7	4.7	-0.3	0.0
Trade	25.2	24.5	25.4	+0.2	+0.9
Wholesale Trade	5.6	5.9	5.9	+0.3	0.0
Retail Trade	19.6	18.6	19.5	-0.1	+0.9
Finance, Ins. and Real Estate	4.4	4.8	4.8	+0.4	0.0
Services	18.4	20.0	20.0	+1.6	0.0
Government	21.8	24.2	24.1	+2.3	-0.1
All Other Nonmanufacturing	0.2	0.2	0.2	0.0	0.0

Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

LABOR FORCE SUMMARY (in thousands)

	TENNESSEE PORTION Nov. 1982	TENNESSEE PORTION Oct. 1983	TENNESSEE PORTION Nov. 1983	VIRGINIA PORTION Nov. 1982	VIRGINIA PORTION Oct. 1983	VIRGINIA PORTION Nov. 1983
Civilian Labor Force	148.2	155.0	155.6	39.0	40.7	40.6
Unemployment	18.1	15.8	15.7	4.3	2.6	2.5
Percent of Labor Force	12.2	10.2	10.1	11.0	6.5	6.3
Total Employment**	130.1	139.2	139.9	34.7	38.1	38.1

**Includes persons involved in labor-management disputes.

The unemployment rate in Tri-Cities SMSA decreased 0.1 percentage points to 9.3 percent. The labor force and employment levels also increased, Nonagricultural employment showed an increase. Most industries reported increases or remained stable.

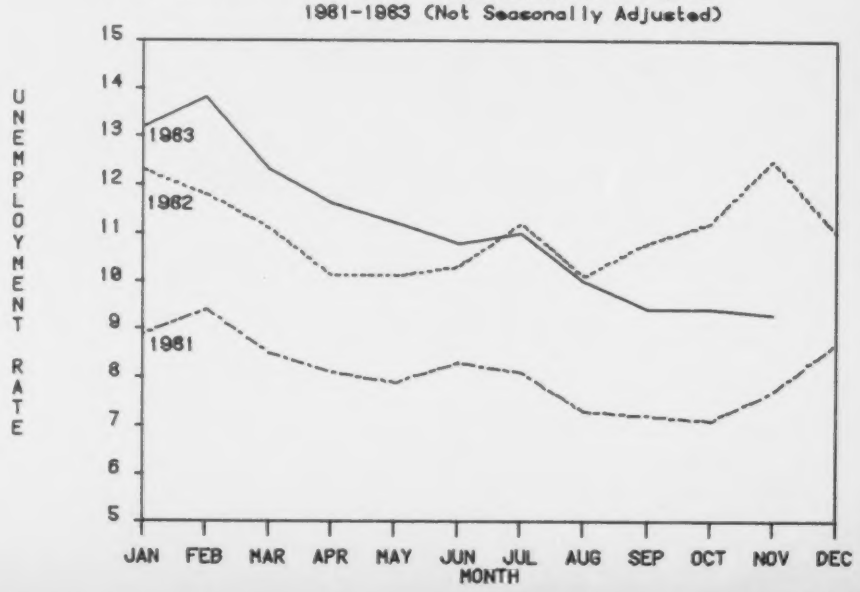
ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) 1/

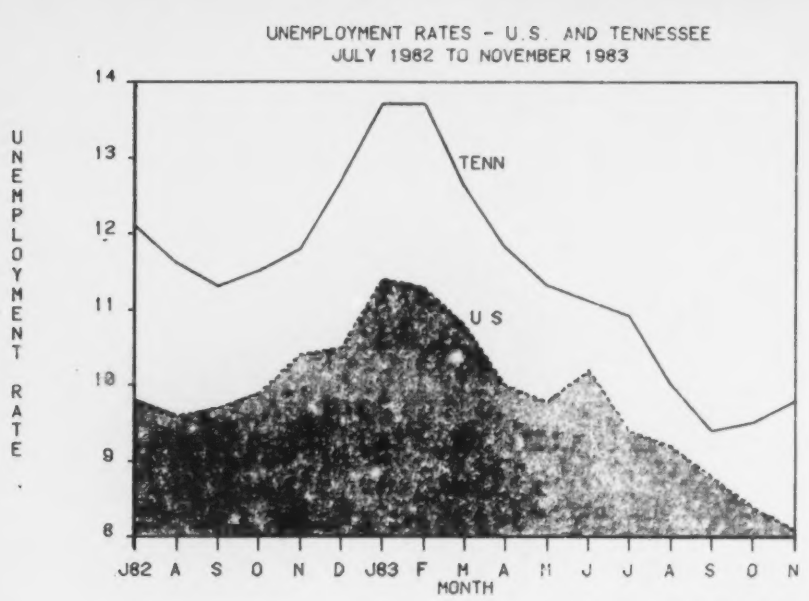
INDUSTRY	TENNESSEE PORTION Nov. 1982	TENNESSEE PORTION Oct. 1983	TENNESSEE PORTION Nov. 1983	VIRGINIA PORTION Nov. 1982	VIRGINIA PORTION Oct. 1983	VIRGINIA PORTION Nov. 1983
TOTAL	102.0	109.7	110.7	27.5	27.2	27.4
Manufacturing	40.2	43.7	43.8	8.5	8.5	8.7
Durable Goods	12.7	16.6	16.6	4.2	4.3	4.4
Lumber and Wood Products & Furniture and Fixtures	1.1	1.4	1.4	0.2	0.2	0.2
Stone, Clay and Glass	1.6	2.0	2.0	0.3	0.3	0.3
Primary Metals & Fabricated Metal Products	2.2	2.7	2.6	1.9	1.9	2.0
All Other Durable Goods	7.8	10.5	10.6	1.8	1.9	1.9
Nondurable Goods	27.5	27.1	27.2	4.3	4.2	4.3
Food Products	1.5	1.5	1.5	1.6	1.5	1.5
Textile Mill Products	2.4	2.3	2.4	0.1	0.1	0.1
Apparel	2.3	2.2	2.3	1.8	1.7	1.8
Paper and Allied Products & Printing and Publishing	5.6	5.3	5.2	0.4	0.4	0.4
All Other Nondurable Goods	15.7	15.8	15.8	0.4	0.5	0.5
Nonmanufacturing	61.8	66.0	66.9	19.0	18.7	18.7
Construction	5.0	5.2	5.3	0.8	1.1	1.1
Trans., Comm. and Public Util.	3.8	3.6	3.6	1.2	1.1	1.1
Trade	17.9	17.9	18.8	7.3	6.6	6.6
Wholesale Trade	4.2	4.5	4.6	1.4	1.4	1.3
Retail Trade	13.7	13.4	14.2	5.9	5.2	5.3
Finance, Ins. and Real Estate	3.4	3.8	3.8	1.0	1.0	1.0
Services	14.9	16.6	16.5	3.5	3.4	3.5
Government	16.8	18.9	18.9	5.0	5.3	5.2
All Other Nonmanufacturing	0.0	0.0	0.0	0.2	0.2	0.2

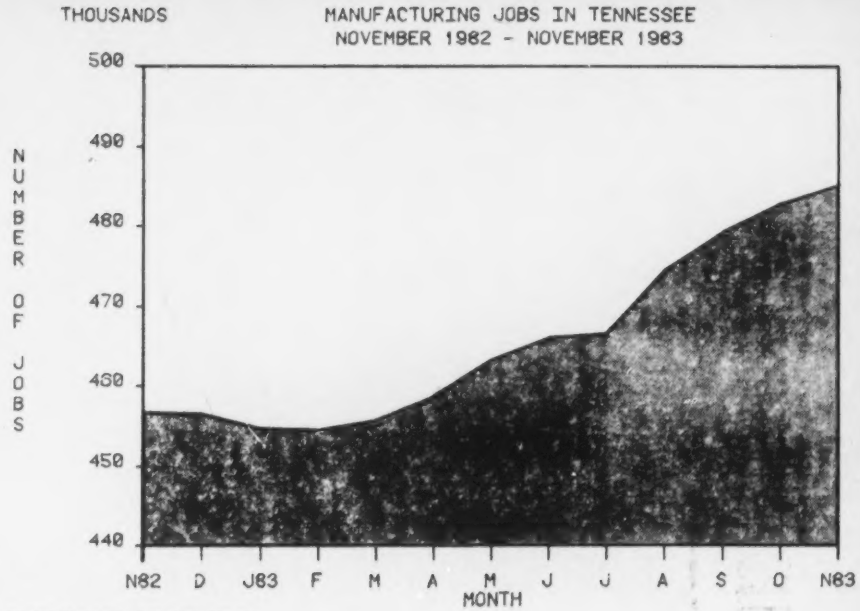
Includes Washington, Carter, Unicoi, Sullivan, and Hawkins Counties, Tennessee and Washington and Scott Counties and Bristol City, Virginia.

1/Data includes all full and part-time nonagricultural wage and salary employees who worked during or received pay for any part of the pay week which includes the 12th of the month. This is a count of jobs (rather the people) by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households and unpaid family workers are excluded.

TRI-CITIES SMSA UNEMPLOYMENT RATE
1981-1983 (Not Seasonally Adjusted)







U.S. CONSUMER PRICE INDEX

CPI-U (All Urban Consumers)

	Nov. 1982	Oct. 1983	Nov. 1983	Percent Change from Nov. 1982 to Nov. 1983	Percent Change from Oct. 1983 to Nov. 1983
(1967=100)All Items	293.6	302.6	303.1	3.2	0.2

For detailed breakouts contact:
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